# AREA AGENCY ON AGING FOUR-YEAR PLAN: Fiscal Years 2024-2027

SECOND YEAR OF THE PLAN: Fiscal Year 2025 July 1, 2024 - June 30, 2025



Tooele County
Area Agency on Aging

for The Older Americans Act

Utah Department of Health and Human Services
Division of Aging and Adult Services

SHARED/Annual Plan/AAA/AAA Second Year Plan FY2025 MS Word

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#### I. APPROVAL PROCESS

The Older Americans Act of 1965, as amended through 2006, requires that each Area Agency on Aging (AAA) develop an area plan. This is stated specifically in Section 306(a) of the Act as follows:

Each area agency on aging designated under Section 305(a)(2)(A) shall, in order to be approved by the State agency, prepare and develop an area plan for a planning and service area for a two-, three-, or four-year period determined by the State agency, with such annual adjustments as may be necessary. Each such plan shall be based upon a uniform format for area plans within the State prepared in accordance with Section 307(a)(1).

In accordance with the Act, each AAA is asked to furnish the information requested on the following pages. Responses will form the report of progress in achieving goals set for the planned activities for the second year of the four-year Area Plan FY 2024 - 2027 (July 1, 2023 - June 30, 2027). Once completed, this document will be submitted to the Division of Aging and Adult Services for review and comment. The State Board of Aging and Adult Services will subsequently examine all responses and consider the document for final approval by June of 2024.

#### II. SIGNATURES

Appropriate signatures are requested to verify approval of the Area Plan.

#### **AREA PLAN UPDATE**

July 1, 2024, to June 30, 2025

1. The Area Plan update for Fiscal Year 2025 has been prepared in accordance with rules and regulations of the Older Americans Act and is hereby submitted to the Utah Department of Health and Human Services, Division of Aging and Adult Services, for approval. The Area Agency on Aging assures that it has the ability to carry out, directly or through contractual or other arrangements, a program in accordance with the plan within the planning and service area (Ref. Section 305[c]). The Area Agency on Aging will comply with state and federal laws, regulations, and rules, including the assurances contained within this Area Plan.

Director, Area Agency on Aging	Date
Agency Name: Tooele County Area Agency on Aging	
Agency Address: 151 N Main St, Tooele, UT 84074	
<ol> <li>The Area Agency Advisory Council has had the opportunity comment on the Area Plan Update for Fiscal Year 2024 (R 1321.57[c]). Its comments are attached.</li> </ol>	
Chairman	Date
ChairmanArea Agency Advisory Council	
<ol> <li>The local governing body of the Area Agency on Aging has approved the Area Plan Update for Fiscal Year 2024.</li> </ol>	reviewed and
County Manager	Date
4. Plan Approval	
Director _	Date
Division of Aging and Adult Services	
Chairman	Date
State Board of Aging and Adult Services	

#### III. GOALS AND OBJECTIVES

Tooele County Aging Services uses a multi-facet approach to develop goals and objectives for the area plan. Aging Services is an integral part of the Tooele County Health Department (TCHD). Collaboration between the two departments led to the incorporation of Aging in all Health policies for TCHD. TCHD and Aging Services play a significant role in bringing together community partners to develop and conduct a comprehensive community health assessment (CHA) for the population, including older adults in Tooele County. The health assessment served as a roadmap for establishing health priorities aligned with Tooele County Aging Services' mission and vision. TCHD and Aging Services conducted surveys, focus groups, and interviews to understand the community's overall health status, including the community's most significant health challenges, strengths, and how to improve the community's overall health. The Community Health Improvement Plan (CHIP) process includes community partnerships to assist in implementing an action plan based on the data from CHA. Tooele Health and Aging Services' most recent CHA identifies priorities to include preventing obesity and related chronic conditions, improving mental health (improving health access. preventing depression and suicide), and reducing substance abuse.

Tooele AAA had additional input from older adults and caregivers throughout our community-identified needs and concerns to enhance our goals and objectives. The information gathered centered on questions regarding the problems for older adults living in our county, the ability to access resources and health programs, and the community's strengths.

Tooele AAA goals and objectives are a framework for program development for the next four years with assistance from over 30 health and human service agencies and local businesses. The partnerships created by the Tooele County Aging Services and the community agencies are vital to building a healthier community and meeting the needs of older adults.

Please indicate specific goals and objectives planned for the four-year plan in the following areas:

- 1. **Strengthening Older Americans Act (OAA) Core Programs** Describe plans and include objectives and measures that will demonstrate progress towards:
  - a. Coordination of Title III and Title VI Native American programs (Sec. 307(a)(21);
  - b. Ensuring incorporation of the new purpose of nutrition programming to include addressing malnutrition (Sec. 330);
  - c. Age and dementia friendly efforts (Sec. 201(f)(2);
  - d. Screening for fall related TBI (Sec. 321(a)(8);
  - e. Strengthening and/or expanding Title III and VII services;
  - f. Improving coordination between the Senior Community Service Employment Programs (SCSEP) and other OAA programs.

Coordination of Title III and Title VI Native American programs - Tooele AAA will maintain relationships with the two bands of the Goshute Nation located in Tooele County. The Skull Valley Band of Goshute is one of the two bands of the Goshute Nation, the other being the Confederated Tribes of the Goshute. The Skull Valley band has a reservation of 17,920 acres in Tooele County, at Skull Valley, Utah, and their membership is 127. The Confederated Tribes of the Goshute is located in Ibapah, Utah, approximately 165 miles southwest of Tooele City. Ibapah is in a remote location with a total population of 152 individuals, and there are approximately 30 people 60 years of age or older. The closest city is Wendover, Utah. SHIP counselors will facilitate two presentations a year with both at their Community Centers and assist with Medicare concerns and enrollment via phone. The AAA will arrange for Mom's Meals to deliver meals if there becomes a need in Skull Valley or Ibapah. A concentrated effort will be made to meet with the Tribal Council in both Skull Valley and Ibapah and determine if the needs of the older adults are being met. Tooele County Aging Services does not receive Title VI grants.

Ensuring incorporation of the new purpose of nutrition programming to include addressing malnutrition - All In-Home Service and Meals on Wheels (MOW) clients have a nutritional risk screening completed. If there is an indication of malnutrition, clients are encouraged to address this with their primary care provider. Staff continue to monitor these clients for risks associated with malnutrition and annual reassessment. Case managers/social workers visit with clients face to face quarterly to monitor declines in health status and to coordinate services to assure their needs are being met. MOW clients are reassessed annually and linked to other food security services when needed. These services include referrals to the food pantry, linking them to SNAP benefits, and our MOW program, which currently does not have a waiting list.

Age and dementia friendly efforts - Dementia Dialogues, Dealing with Dementia, and Dementia Live are taught and will continue to be taught twice a year by our certified gerontologist and social workers. Aging staff support and empower caregivers through education and support groups such as the Alzheimer's Association Support Group and the Parkinson's Support Group. Tooele County Aging Services participates in the Utah Alzheimer's Disease and Related Dementias Coordinating Council and supports the priorities from the 2023-2030 Utah Alzheimer's Disease and Related Dementias State Plan.

Screening for fall related TBI - Many of our evidence-based programs (Stepping On, Tai Chi, Walk With Ease, Living Well With Chronic Conditions) provide screening for fall related TBI. Fall Prevention Awareness Day will be celebrated every Fall and a physical therapist will present on falls and what can be done to prevent them. Aging collaborates with Health Promotion on these programs and presentations as well and health educators attend these events and promote their programs. All In-Home Services and MOW's assessments address Activities of Daily Living and when there is concern about a client being at risk for falls additional screening is performed. In-Home Services programs address mobility and fall risk during all quarterly reviews.

Strengthening and/or expanding Title III and VII services - Over the next four years our agency will work to strengthen and expand our Title III services. We currently provide Homemaker, Home-Delivered Meals, Case Management, Congregate Meals, Transportation, and Caregiving Services to as many clients and participants as our funding allows. We will also work to strengthen and expand our Title VII services. We currently provide Long-Term Care Ombudsman services, work to prevent elder abuse, neglect, and exploitation, support elder rights, have a current contract to provide legal assistance, and we provide benefits outreach, counseling, and assistance programs to the level our funding allows. The older adult population in our community continues to grow and our programs and services are becoming more and more popular and in need. We welcome expanding our Title III and Title VII programs and services however we are limited due to current funding restraints.

Improving coordination between the Senior Community Service Employment Programs (SCSEP) and other OAA programs - Our agency participates in monthly Tooele Area Enhanced Multidisciplinary Team (MDT) meetings to staff difficult cases in our area, provide training, collaboration, and resources. This meeting includes members from law enforcement, adult protective services, legal representatives, social workers, case workers, ombudsman, hospital personnel, local behavioral health, care coordinators, environmental health, community resource center director, and many others. We have a robust volunteer program and we have also started a new program in our agency working with Americorps UServeUtah. Senior Companions is a volunteer program specifically for seniors in need of socialization. This program allows seniors to serve as a companion to other seniors in need. A Volunteer Appreciation Events will continue to be held annually to thank and recognize all Aging Services volunteers. We plan to increase all volunteer programs over the next four years.

- 2. **COVID-19 Efforts** Describe plans and include objectives and measures that will demonstrate progress towards:
  - a. Educating about the prevention of, detection of, and response to negative health effects associated with social isolation (Sec. 321(a)(8));
  - b. Dissemination of information about state assistive technology entity and access to assistive technology options for serving older individuals (Sec. 321(a)(11));
  - c. Providing trauma-informed services (Sec. 102(41));
  - d. Screening for suicide risk (Sec. 102(14)(G));
  - e. Inclusion of screening of immunization status and infectious disease and vaccine-preventable disease as part of evidence-based health promotion programs (Sec. 102(14)(B) and (D));
  - f. Providing services that are part of a public health emergency/emerging health threat and emergency preparedness (Sec. 307(a)(28) and (29)).
  - g. Expending American Rescue Plan funding and any other COVID-19 supplemental funding still available for expenditure; and
  - h. Incorporating innovative practices developed during the pandemic that

increased access to services particularly for those with mobility and transportation issues as well as those in rural areas.

Educating about the prevention of, detection of, and response to negative health effects associated with social isolation - Tooele County Aging Services educates all program participants about prevention, detection of, and responses to the negative health effects associated with social isolation. Socialization opportunities are provided daily to in person participants and often virtually as well. Regular meetings continue to have a virtual option for attendance. Transportation continues to be provided and transportation services and options have been expanded across Tooele County. Technological improvements have been made across the division as well. More TV's, laptops, tablets, web cams, speakers, AV equipment, etc. has been purchased, provided, and installed to support more virtual offerings. Preventing social isolation will continue to be a priority over the next four years.

Dissemination of information about state assistive technology entity and access to assistive technology options for serving older individuals - Dissemination of information about state assistive technology and access to assistive technology options for serving older adults will continue to be provided.

Providing trauma-informed services and screening for suicide risk - Aging staff are trained in being trauma-informed and all services are provided in a trauma-informed manner. All clients are screened for suicide risk and all AAA staff are trained in suicide prevention. Our goal is also to increase social norms supportive of help-seeking and recovery. We continue to partner with Prevention Services, the faith-based community, and other human service agencies to increase awareness of suicide prevention and mental health resources. Training is provided related to mental health awareness to staff, clients, and participants. There is increased support for survivors of trauma and suicide loss.

Inclusion of screening of immunization status and infectious disease and vaccine-preventable disease as part of evidence-based health promotion programs - Inclusion of screening of immunization status and infectious disease and vaccine-preventable disease are part of the evidence-based health promotion programs offered. Aging Services works with health educators and Community Health Workers (CHW) to provide community outreach to high-risk individuals, specifically the older adult population.

**Providing services that are part of a public health emergency/emerging health threat and emergency preparedness -** With Tooele's Aging Services being a part of the Tooele County Health Department there is a seamless delivery of services that are and will continue to be provided that are part of a public health emergency/emerging health threat and emergency preparedness.

Expending American Rescue Plan funding and any other COVID-19 supplemental funding still available for expenditure - All American Rescue Plan (ARPA) funding

and any other COVID-19 funding has been expended. CHWs continue to connect older adults with resources. Resources include utility assistance, rent assistance, food resources, and other services to help all individuals reach their full potential.

Incorporating innovative practices developed during the pandemic that increased access to services particularly for those with mobility and transportation issues as well as those in rural areas – Case manager social workers and CHWs partner and connect older adults with community agencies and transportation services to ensure that individuals have increased mobility and information in native languages and focused services for the underserved, rural, and vulnerable populations.

- 3. **Equity Efforts** Describe plans and include objectives and measures that will demonstrate progress towards:
  - a. Impacting social determinants of health of older individuals (Sec. 301(a)(1)(E));
  - b. Ensuring meals can be adjusted for cultural considerations and preferences and providing medically tailored meals to the maximum extent practicable (Sec. 339(2)(A)(iii);
  - c. Preparing, publishing, and disseminating educational materials dealing with the health and economic welfare of older individuals (Sec. 202(a)(7));
  - d. Supporting cultural experiences, activities, and services, including in the arts (Sec. 202(a)(5));
  - e. Serving older adults living with HIV/AIDS; and
  - f. Supporting participant-directed/person-centered planning for older adults and their caregivers across the spectrum of LTSS, including home, community, and institutional settings.

Impacting social determinants of health of older individuals - Tooele County Health Department has a Health Equity Coordinator to direct the mission of reducing disparities among our in-need populations. Some of the strategies this staff member deployed in 2022 to reduce disparities included:

- A modern system of interpretation services (video technology and a phone tree) for members of the public for whom English was not their first language
- Identifying needs and developing an action plan for initiatives related to the American Disabilities Act in collaboration with the Bureau of Health Promotion
- Establishing both an internal committee of Health Department employees to address issues surrounding equity within the Health Department's stewardship and a community coalition centered around health equity issues within the broader community

These efforts will be continued over the next year. Tooele County Aging Services believes everyone should have an opportunity to access available resources that can help them live a long and healthy life. We support the belief that health equity is the attainment of the highest level of health for all people. Achieving health equity requires valuing everyone equally with focused and ongoing societal efforts to address avoidable inequalities. For each strategic priority being addressed, our goal is to focus on the

related social and economic conditions in the places where people work, live, learn or play, affecting health risks and outcomes. These social determinants of health have the power to affect positively or negatively on an individual or family's ability to achieve health. Our approach recognizes that all people should have the opportunity to make the choices that allow them to live a long, healthy life, regardless of their income, education, or background. It seeks to raise the bar for everyone, especially those who face significant barriers to better health.

Ensuring meals can be adjusted for cultural considerations and preferences and providing medically tailored meals to the maximum extent practicable - Tooele AAA will ensure meals can be adjusted for cultural considerations and preferences and provide medically tailored meals to the maximum extent practical.

Preparing, publishing, and disseminating educational materials dealing with the health and economic welfare of older individuals - We prepare, publish, and disseminate educational materials dealing with the health and economic welfare of older individuals. We support cultural experiences, activities, and services, including the arts.

**Serving older adults living with HIV/AIDS -** Tooele Aging Services will always serve older adults living with HIV/AIDS with kindness, respect, and dignity.

Supporting participant-directed/person-centered planning for older adults and their caregivers across the spectrum of LTSS, including home, community, and institutional settings. - Our programs and services support participant-directed/person-centered planning for older adults and their caregivers across the spectrum of long-term services and supports (LTSS), including home, community, and institutional settings.

- 4. **Expanding Access to HCBS** Describe plans and include objectives and measures that will demonstrate progress towards:
  - a. Securing the opportunity for older individuals to receive managed in-home and community-based long-term care services (Sec. 301(a)(2)(D));
  - b. Promoting the development and implementation of a state system of longterm care that is a comprehensive, coordinated system that enables older individuals to receive long-term care in home and community-based settings, in a manner responsive to the needs and preferences of the older individuals and their family caregivers (Sec. 305(a)(3));
  - c. Ensuring that area agencies on aging will conduct efforts to facilitate the coordination of community-based, long-term care services for older individuals who: reside at home and are at risk of institutionalization because of limitations on their ability to function independently; are patients in hospitals and are at risk of prolonged institutionalization; or are patients in long-term care facilities, but who can return to their homes if community-based services are provided to them (sec. 307(a)(18(A)-(C));
  - d. Working towards the integration of health, health care and social services systems, including efforts through contractual arrangements; and

e. Incorporating aging network services with HCBS funded by other entities such as Medicaid.

Securing the opportunity for older individuals to receive managed in-home and community-based long-term care services - Tooele County Aging Services' main goal is for older adults in our community to age in place in their homes. Our case managers social workers visit clients monthly by phone, face to face each quarter, and reassess annually.

Promoting the development and implementation of a state system of long-term care that is a comprehensive, coordinated system that enables older individuals to receive long-term care in home and community-based settings, in a manner responsive to the needs and preferences of the older individuals and their family caregivers - Our case manager social workers are always assessing if the client's needs could be better met in a different environment. If the client wishes to return to the community all efforts are made to make this a reality. Case managers/social workers consider safety and health risks along with client wishes and have conversations with the clients and their families about these topics.

Ensuring that area agencies on aging will conduct efforts to facilitate the coordination of community-based, long-term care services for older individuals who: reside at home and are at risk of institutionalization because of limitations on their ability to function independently; are patients in hospitals and are at risk of prolonged institutionalization; or are patients in long-term care facilities, but who can return to their homes if community-based services are provided to them - Case manager social workers work closely with all care providers when determining a plan of care for our clients.

Working towards the integration of health, health care and social services systems, including efforts through contractual arrangements - Specific complex cases are staffed monthly at the multi-disciplinary team (MDT) meetings for clients in difficult circumstances or ones that are not receiving services that may be in need, or ones that we are working together as a team to help find solutions to meet their needs. Our goal is to continue to conduct, facilitate, and attend these monthly meetings to seek and participate in resolution of client issues in our area.

**Incorporating aging network services with HCBS funded by other entities such as Medicaid -** We incorporate aging services such as Medicare and Medicaid in the In-Home Services we provide. We will also continue to provide information to the community, partner agencies, hospitals, health care providers, care centers, and home health agencies on the services Tooele's Area Agency on Aging provides.

- 5. **Caregiving Efforts** Describe plans and include objectives and measures that will demonstrate progress towards:
  - a. Documenting best practices related to caregiver support (Sec. 373(e)(1));
  - b. Strengthening and supporting the direct care workforce (Sec. 411(a)(13))

- c. Implementing recommendations from the RAISE Family Caregiver Advisory Council (<a href="https://acl.gov/programs/support-caregivers/raise-family-caregiving-advisory-council">https://acl.gov/programs/support-caregivers/raise-family-caregiving-advisory-council</a>); and
- d. Coordinating with the National Technical Assistance Center on Grandfamilies and Kinship Families (<a href="https://www.gksnetwork.org/">https://www.gksnetwork.org/</a>).

Documenting best practices related to caregiver support - Tooele County Aging Services case managers/social workers will take a new approach to documenting best practices related to caregiver support by keeping a list of best practices in each client's folder that will be taken with them to clients homes each month. This allows them to cover a different topic each month with the caregivers. This has worked well with other AAA's so we will take this same approach, so caregivers are not getting all of their information at once and prevents them from feeling overwhelmed. This will allow caregivers to better learn the material if it is given in smaller more consumable amounts. Support groups are also held monthly or even twice a month and new topics are covered in each meeting.

Strengthening and supporting the direct care workforce - We work closely with contracted home health agencies. Our case managers are all licensed Social Workers and they have regular contact with home health agencies discussing current clients and other clients in need of services. Case managers meet one on one with each client and their families when admitting them to In-Home Service programs. During this meeting patient-centered care plans are developed, and this plan is modified as needed to meet the client's needs. This is a patient centered approach, identifying each client's individual needs. We also take a front door to back door approach, assessing the home so referrals can be made to the appropriate agencies in other areas. Case managers and Community Health Workers work together closely and are aware of the many community resources and services offered in our area. They provide this information to older adults, identifying services they would like to use or may need. Services such as housing/rentals, food assistance, mental health, and public benefits assistance. After these meetings referrals to these agencies are made to connect clients to the services. If additional help is needed case managers help current clients and Community Health Workers help non-clients get whatever help is needed for them to be successful.

Implementing recommendations from the RAISE Family Caregiver Advisory Council - We will support implementing the recommendations from the RAISE Family Caregiver Advisory National Strategy to Support Family Caregivers. Supporting these goals by increasing awareness of and outreach; advancing partnership and engagement; strengthening services and supports, ensuring financial and workplace security; and expanding data, research, and evidence-based practices.

Coordinating with the National Technical Assistance Center on Grandfamilies and Kinship Families - We will work to coordinate with the National Technical Assistance Center on Grandfamilies and Kinship Families to enhance the level of support families receive.

6. **Elder Justice** – Describe any current and/or planned activities to prevent, detect, assess, intervene, and /or investigate elder abuse, neglect, and financial exploitation of older adults.

Describe any current and/or planned activities to prevent, detect, assess, intervene, and /or investigate elder abuse, neglect, and financial exploitation of older adults - Continual staff training is one of our main goals. Elder abuse training is one of the topics for staff training, and the AAA will coordinate with Adult Protective Services (APS) to present annually at the All Aging All Staff meeting and the Council on Aging. Monthly staff meetings have dedicated time on the agenda to discuss concerns with elder abuse, including malnutrition. A multidisciplinary team (MDT) was developed and coordinated with assistance from APS. The MDT meeting is a monthly meeting with representatives from over twenty local agencies. An APS staff member provides education and insight during these meetings.

The Ombudsman Program will become more visible in care facilities, with two staff persons being certified ombudsman this year. The ombudsman plans to increase the number of trainings in the next year at the care facilities they are assigned to. The ombudsman will present once a year at the All Aging All Staff meeting and to the Council on Aging.

Elder abuse presentations are provided at different activities, during programs, during meals, and special events. Our goal is to become the trusted community resource for matters related to senior fraud, waste, and abuse. We also provide weekly social media messaging and share elder abuse awareness messaging provided by the Department of Health and Human Services Division of Aging and Adult Services. The Senior Center's Active Aging newsletter and the local newspaper are also used to disseminate information to the public on fraud, scams, and abuse. Senior Medicare Patrol (SMP) newsletters are shared with staff and the community in both English and Spanish. We work diligently to reach out to community members that may not be being served. We have several bilingual staff and volunteers that assist with Spanish speaking clients to assure their translation needs are being met. We also have a contract with Utah Legal Services, and we are involved in the statewide Legal Services Workgroup.

#### IV. ACCOMPLISHMENTS FOR THE PAST YEAR

This section should be the "state of the agency" report. Discuss the agency's major accomplishments, what is working as planned, what effort did not work as planned, any disappointments experienced by the agency, barriers encountered, etc.

#### **TOOELE COUNTY AGING SERVICES FY24 HIGHLIGHTS**

Tooele County Aging Services is a part of the Tooele County Health Department. Tooele's AAA was involved in the development of the Community Health Assessment (CHA), Community Health Improvement Plan (CHIP), and the 2023 Annual Report.

#### Please see:

**Tooele County CHA** 

**Tooele County CHIP** 

2023 Annual Report

#### **Community Health Improvement Plan (CHIP) Involvement:**

 Aging Services played a pivotal role in the development of Tooele County's Community Health Improvement Plan. This plan identified Mental Health, Substance Use Disorders, and Obesity as the top health priorities for the community. Older adults are prioritized and considered in all decision-making processes, considerations, and health policies.

#### **Professional Development:**

- Social Determinants of Health and Health Equity: Efforts were made towards addressing social determinants of health to achieve health equity.
- **SAGECare Credential:** Completed LGBTQ+ aging training to better serve diverse populations.
- Utah Social Work Association (UTAHSWA) Membership: All Social Workers joined UTAHSWA, a statewide organization that values and strives to promote and support the development of social workers and provides education, outreach, and networking.
- Workgroup Participation: Engaged in planning efforts to enhance the USAging Conference experience, collaborated on the development and implementation of the Legal Risk Detector Pilot Project, participated in discussions, and planning for the Utah Elder Justice Conference, engaged in collaborative efforts to support the mission of the Utah Association of Area Agencies on Aging.

- Offered Older Adult/Professional Photos: Enhanced professionalism and outreach.
- Aging Program Manager Staff Retreat: Provided an opportunity for team members to step out of their regular work environment and engage in activities that promoted communication, bonding, and team building.
- Monthly Safety Trainings: Ensured staff preparedness and safety.
- New Social Worker: Our Aging team welcomed a new Social Worker who joined
  to fill the position vacated by a retiring colleague. She became a certified Long
  Term Care Ombudsman which strengthened our advocacy for older adults in
  long-term care facilities. She is also the State Health Insurance Program
  Coordinator and enhances services for older adults navigating health insurance.

#### **Community Outreach and Relationship Building:**

- Multi-Disciplinary Team (MDT) Membership Growth: Added Community
  Health Workers, Health Equity Coordinator, Senior Center Supervisor, and Meals
  on Wheels Staff to our MDT Team.
- **Intergenerational Programming:** Fostered connections between different age groups through various activities such as gardening, music, and shared lunches.
- **New Council On Aging Membership:** Welcomed three new members that replaced vacated positions, providing enriching perspectives, and expertise.
- Older Adult Immunization Campaign: Raised awareness about the importance of immunizations for older adults. Provided vaccines at special events and to all interested homebound clients.
- **Senior Companions:** Worked with AmeriCorps UServeUtah to provide companionship and support for isolated older adults.
- Partnership with Home Energy Assistance Target (HEAT) Program and Salt Lake Valley Habitat for Humanity: Collaborated on year-round energy assistance for eligible low-income households and the Critical Home Repair Program, improving living conditions for seniors.

#### **Program Enhancements:**

- Meals On Wheels Expansion: Introduced a new Meals On Wheels (MOW)
   Driver position, acquired a new MOW truck, and accepted all MOW program
   growth with no wait lists. In the past ten years, the MOW program grew by
   approximately 100%.
- **Veteran's Directed Care Program Growth**: Expanded services for veteran community members. Veteran Directed Care Program grew by 400%.
- Positive In-Home Program Audits: Demonstrated commitment to quality care.

- Evidence-Based Program Offering Growth: Provided valuable activities, programs, services, resources, and support for older adults.
- **Emergency Preparedness:** Participated in Mass Care training and exercises to prepare Aging Services for coordination of assistance and response during an emergency.
- **Senior Nutrition Program:** Celebrated Senior Nutrition Month and contracted with a new meal provider for three years of future service. Partnered with Health Promotion and enrolled 76 older adults and offered a Senior Farmers Market for the first time to encourage healthy eating habits and support local farmers.
- Virtual Social Security Appointments: Ensured access to essential services to disparate populations and those with transportation barriers. Assisted over 300 people by hosting virtual appointments twice a month throughout the year.
- **Expanded Virtual Programming:** Adapted to changing needs by increasing virtual offerings and promoting at least one virtual offering each month.
- **Dementia-Friendly Activities Implementation:** Supported individuals and families affected by dementia by offering new dementia-friendly activities such as piano concerts, art exhibits, movies, and enjoying the symphony.
- Virtual Senior Center: Expanded access to socialization and education opportunities for seniors by promoting the Well Med Virtual Senior Center.

#### **Advocacy and Partnerships:**

- Participated in the 2024 ACL National Survey of Older Americans Act Participants (NSOAAP): Helps measure and achieve OAA Program accountability requirements and goals reported to Congress.
- Participation in National and State Conferences: Engaged in advocacy and knowledge sharing at various conferences.
- Legislative Advocacy: Worked with the Alzheimer's Association and attended the Alzheimer's Impact Movement in Washington DC to advocate for FDA approval of treatment of early-stage Alzheimer's disease and CMS coverage for the treatment. Worked as a part of the Utah Association of Area Agencies on Aging (U4A) to secure funding for Meals On Wheels through legislative efforts.
- Hosted Site Visitors: Visited by Tonya Hales, the Assistant Deputy Director, and Nate Checketts, Deputy Director, of the Utah Department of Health and Human Services, DAAS Leadership, State OAA Program Director, and other AAA staff.
- Interagency Collaboration: Actively participated in interagency meetings and collaborations. Presented on Tooele County Aging Services to the Board of Health, the Human Services Advisory Committee, Grandfamilies, the Tooele

Multidisciplinary Team, Senior Companions, and the Tooele Interagency Prevention Professionals.

• Briefing Congresswoman Celeste Maloy's Office: Raised awareness of Tooele's Aging Services and its importance in the community.

#### **Mental Health Efforts:**

- Mental Health and Suicide Prevention: Address the importance of mental health and suicide prevention in monthly newsletters, by celebrating Mental Health Awareness Month in May, providing evidence-based suicide prevention training to staff and older adults, and participating in the CHIP's mental health workgroup.
- Suicide Attempt and Opioid Overdose Dashboards: Worked with TCHD's epidemiologist to analyze suicide attempt and opioid overdose data and implement prevention strategies accordingly.

#### **Cultural Sensitivity and Accessibility:**

- **Translation Services:** Translated locally produced materials into Spanish to better serve Spanish-speaking populations.
- Resource Sharing: Shared valuable resources for Spanish-speaking older adults throughout Tooele County.
- **Information Sharing:** Provided information on Aging Services to hard-to-reach populations at cultural events such as the Ibapah Pow Wow, Wendover Speed Week, Latino Expo, and the Pacific Islander Art of Healing Festival.

#### **Infrastructure and Operational Improvements:**

- Applied for \$20,000 Recreation Grant: If awarded, this grant will be used to enhance recreational offerings for older adults.
- New Building Signage: Improved visibility and accessibility of Tooele Senior Center.
- **Soil Vapor Contamination Mitigation:** Ensured safety and health at the Tooele Senior Center and addressed environmental concerns for staff and visitors.

#### **Transportation Services Partnership with Tooele Transportation:**

- Micro Transit Launch: Offered a new model of transportation, On-Demand micro-transit services that help increase the number of older adults riding mass transit at a discounted rate.
- Record-Breaking Numbers: Record-breaking ridership numbers were achieved, adding two more drivers to the team and offering more transportation opportunities.

• **Senior Transportation Program:** The partnership with Tooele Transportation allowed for local senior and medical transportation, with 778 rides over the past year. This success is attributed to the passion, innovation, and great partnership with Transportation Services and UTA, benefiting older adults in Tooele County.

**Conclusion:** FY2024 was marked by significant achievements in enhancing services, expanding programs, fostering community partnerships, and advocating for the well-being of older adults in Tooele County. Aging Services remains committed to our mission of promoting health, independence, and quality of life for older adults in our community.

#### V. TITLE III - PROGRAM DESCRIPTION AND ASSURANCES

# TITLE III AREA PLAN: PROGRAM DESCRIPTION AND ASSURANCES

Each area agency on aging (AAA) must maintain documentation to confirm the following assurance items. Such documentation will be subject to federal and state review to ensure accuracy and completeness. By signing this four-year plan document, the area agency on aging agrees to comply with each of the following assurances unless otherwise noted in the document.

Section 305(c): Administrative Capacity

An area agency on aging shall provide assurance, determined adequate by the State agency, that the Area Agency on Aging will have the ability to develop an area plan and to carry out, directly or through contractual or other arrangements, a program in accordance with the plan within the planning and service area.

Section 306(a)(1): Provision of Services

Provide, through a comprehensive and coordinated system for supportive services, nutrition services, and where appropriate, for the establishment, maintenance, or construction of multipurpose senior centers, within the planning and service area, covered by the plan, including determining the extent of need for supportive services, nutrition services, and multipurpose senior centers in such area (taking into consideration, among other things, the number of older individuals with low incomes residing in such area, the number of older individuals who have the greatest economic need (with particular attention to low income minority individuals and older individuals residing in rural areas) residing in such area, the number of older individuals who have the greatest social need (with particular attention to low income minority individuals) residing in such area and the number of older individuals who are Indians residing in such area, and the efforts of voluntary organizations in the community, evaluating the effectiveness of the use of resources in meeting such need, and entering into agreements with providers of supportive services, nutrition services, or multipurpose senior center in such area, for the provision of such services or centers to meet such need:

#### Section 306(a)(2): Adequate Proportions

- (a) Each area agency on aging...Each such plan shall--
- (2) provide assurances that an adequate proportion, as required under section 307(a)(2), of the amount allotted for part B to the planning and service area will be expended for the delivery of each of the following categories of services-
  - (A) services associated with access to services (transportation, health services (including mental and behavioral health services), outreach, information and assistance (which may include information and assistance to consumers on availability of services under part B and how to receive benefits under and participate in publicly supported programs for which the consumer may be eligible) and case management services);
  - (B) in-home services, including supportive services for families of older individuals who are victims of Alzheimer's disease and related disorders with neurological and organic brain dysfunction; and
  - (C) legal assistance; and assurances that the area agency on aging will report annually to the State agency in detail the amount of funds expended for each such category during the fiscal year most recently concluded;

and assure that the area agency will report annually to the State agency in detail the amount of funds expended for each such category during the fiscal year most recently concluded.

Section 306(a)(4)(A): Low Economic, Minority and Rural Services

- (i) The area agency on aging will(aa) set specific objectives, consistent with State policy, for providing services
  to older individuals with greatest economic need, older individuals with greatest
  social need, and older individuals at risk for institutional placement;
  - (bb) include specific objectives for providing services to low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas; and
- (II) include proposed methods to achieve the objectives described in items (aa) and (bb) of sub-clause (I);
- (ii) provide assurances that the area agency on aging will include in each agreement made with a provider of any service under this title, a requirement that such provider will—
  - (I) specify how the provider intends to satisfy the service needs of low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in the area served by the provider;
  - (II) to the maximum extent feasible, provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in accordance with their need for such services; and
  - (III) meet specific objectives established by the area agency on aging, for providing services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas within the planning and service area; and
- (iii) with respect to the fiscal year preceding the fiscal year for which such plan is prepared
  - identify the number of low-income minority older individuals in the planning and service area;
  - (I) describe the methods used to satisfy the service needs of such minority older individuals; and
  - (II) provide information on the extent to which the area agency on aging met the objectives described in clause (i).

Section 306(a)(4)(B): Low Economic, Minority and Rural Services Outreach

Provide assurances that the area agency on aging will use outreach efforts that will:

- (i) identify individuals eligible for assistance under this Act, with special emphasis on--
  - (I) older individuals residing in rural areas;
  - (II) older individuals with greatest economic need (with particular attention to low-income minority individuals and older individuals residing in rural areas);
  - (III) older individuals with greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas);
  - (IV) older individuals with severe disabilities;
  - (V) older individuals with limited English proficiency;
  - (VI) older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction (and the caretakers of such individuals); and
  - (VII) older individuals at risk for institutional placement; and
    - (i) inform the older individuals referred to in sub-clauses (I) through (VII) of clause (i), and the caretakers of such individuals, of the availability of such assistance

#### Section 306(a)(4)(C): Focus on Minority Older and Rural Older Individuals

Contain an assurance that the area agency on aging will ensure that each activity undertaken by the agency, including planning, advocacy, and systems development, will include a focus on the needs of low-income minority older individuals and older individuals residing in rural areas.

Section 306(a)(5): Assurance for the Disabled

Provide assurances that the area agency on aging will coordinate planning, identification, assessment of needs, and provision of services for older individuals with disabilities, with particular attention to individuals with severe disabilities, with agencies that develop or provide services for individuals with disabilities.

#### Section 306(a)(6)(A): Accounting for the Recipients' Views

Take into account in connection with matters of general policy arising in the development and administration of the area plan, the views of recipients of services under such plan:

#### Section 306(a)(6)(B): Advocacy

Serve as the advocate and focal point for older individuals within the community by (in cooperation with agencies, organizations, and individuals participating in activities under the plan) monitoring, evaluating, and commenting upon all policies, programs, hearings, levies, and community actions which will effect older individuals;

#### Section 306(a)(6)(C): Volunteering and Community Action

- (i) where possible, enter into arrangements with organizations providing day care services for children, assistance to older individuals caring for relatives who are children, and respite for families, so as to provide opportunities for older individuals to aid or assist on a voluntary basis in the delivery of such services to children, adults, and families; and
- (ii) if possible regarding the provision of services under this title, enter into arrangements and coordinate with organizations that have a proven record of providing services to older individuals, that:
  - were officially designated as community action agencies or community action programs under section 210 of the Economic Opportunity Act of 1964 (42 U.S.C. 2790) for fiscal year 1981, and did not lose the designation as a result of failure to comply with such Act; or
  - II) came into existence during fiscal year 1982 as direct successors in interest to such community action agencies or community action programs;

and that meet the requirements under section 676B of the Community Services Block Grant Act.

#### Section 306(a)(6)(D): Advisory Council

Establish an advisory council consisting of older individuals (including minority individuals and older individuals residing in rural areas) who are participants or who are eligible to participate in programs assisted under this Act, representatives of older individuals, local elected officials, providers of veterans health care (if appropriate), and the general public, to advise continuously the area agency on aging on all matters

relating to the development of the area plan, the administration of the plan and operations conducted under the plan;

#### Section 306(a)(6)(E): Program Coordination

Establish effective and efficient procedures for coordination of:

- (i) entities conducting programs that receive assistance under this Act within the planning and service area served by the agency; and,
- (ii) entities conducting other Federal programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b), within the area;

#### Section 306(a)(6)(F): Mental Health Coordination

Coordinate any mental health services provided with funds expended by the area agency on aging for part B with the mental health services provided by community health centers and by other public agencies and nonprofit private organizations; and

#### Section 306(a)(6)(G): Native American Outreach

If there is a significant population of older individuals who are Native Americans, in the planning and service area of area agency on aging, the area agency on aging shall conduct outreach activities to identify such individuals in such area and shall inform such individuals of the availability of assistance under this Act;

#### Section 306(a)(7): Coordination of Long-Term Care

Provide that the area agency on aging will facilitate the coordination of community based long term care services designed to enable older individuals to remain in their homes, by means including:

- (i) development of case management services as a component of the long term care services; consistent with the requirements of paragraph (8);
- (ii) involvement of long term care providers in the coordination of such services; and,
- (iii) increasing community awareness of and involvement in addressing the needs of residents of long term care facilities:

#### Section 306(a)(8): Case Management Services

Provide that case management services provided under this title through the area agency on aging will:

- (i) not duplicate case management services provided through other Federal and State programs;
- (ii) be coordinated with services described in subparagraph (A); and,
- (iii) be provided by a public agency or a nonprofit private agency that:
  - (1) gives each older individual seeking services under this title a list of agencies that proved similar services within the jurisdiction of the area agency on aging;
  - (2) gives each individual described in clause (i) a statement specifying that the individual has a right to make an independent choice of service providers and documents receipt by such individual of such statement;
  - (3) has case managers acting as agents for the individuals receiving the services and not as promoters for the agency providing the services; or,
  - (4) is located in a rural area and obtains a waiver of the requirements described in clauses (i) through (iii)

# Section 306(a)(9): Assurance for State Long-Term Care Ombudsman Program

Provide assurance that area agency on aging, in carrying out the State Long-Term Care Ombudsman program under section 307(a)(9), will expend not less than the total amount of funds appropriated under this Act and expended by the agency in fiscal year 2000 in carrying out such a program under this title;

#### Section 306(a)(10): Grievance Procedure

Provide a grievance procedure for older individuals who are dissatisfied with or denied services under this title;

### Section 306(a)(11): Services to Native Americans

Provide information and assurances concerning services to older individuals who are Native Americans (referred to in the paragraph as "older Native Americans"), including--

- (A) information concerning whether there is a significant population of older Native Americans in the planning and service area and if so, an assurance that the area agency on aging will pursue activities, including outreach, to increase access of those older Native Americans to programs and benefits provided under this title;
- (B) an assurance that the area agency on aging will, to the maximum extent practicable, coordinate the services the agency provides under this title with services provided under title VI; and

(C) an assurance that the area agency on aging will make services under the area plan available, to the same extent as such services are available to older individuals within the planning and service area, to older Native Americans;

#### Section 306(a)(12): Federal Program Coordination

Provide that the area agency on aging will establish procedures for coordination of services with entities conducting other Federal or federally assisted programs for older individuals at the local level, with particular emphasis on entities conducting programs described inn section 203(b) within the planning and service area.

# Section 306(a)(13)(A-E): Maintenance of Integrity, Public Purpose, Quantity and Quality of Services, Auditability

Provide assurances that the area agency on aging will:

- (A) maintain the integrity and public purpose of services provided, and service providers, under this title in all contractual and commercial relationships;
- (B) disclose to the Assistant Secretary and the State agency--
  - (i) the identity of each nongovernmental entity with which such agency has a contract or commercial relationship relating to providing any service to older individuals; and
  - (ii) the nature of such contract or such relationship;
- (C) demonstrate that a loss or diminution in the quantity or quality of the services provided, or to be provided, under this title by such agency has not resulted and will not result from such contract or such relationship;
- (D) demonstrate that the quantity or quality of the services to be provided under this title by such agency will be enhanced as a result of such contract or such relationship;
- (E) on the request of the Assistant Secretary or the State, for the purpose of monitoring compliance with this Act (including conducting an audit), disclose all sources and expenditures of funds such agency receives or expends to provide services to older individuals;

#### Section 306(a)(14): Appropriate use of Funds

Provide assurance that funds received under this title will not be used to pay any part of a cost (including administrative cost) incurred by the area agency on aging to carry out a contract or commercial relationship that is not carried out to implement this title

#### Section 306(a)(15): No Preference

Provide assurance that preference in receiving services under this title will be used-

- (A) to provide benefits and services to older individuals, giving priority to older individuals identified in paragraph (4)(A)(i); and\
- (B) in compliance with the assurances specified in paragraph (13) and the limitations specified in section 212;

# TITLE VII: ELDER RIGHTS PROTECTION

# **Chapter 1: General Provisions**

# Section 705(a)(6)(A): General Provisions

An assurance that, with respect to programs for the prevention of elder abuse, neglect, and exploitation under chapter 3:

- (A) in carrying out such programs the State agency will conduct a program of services consistent with relevant State law and coordinated with existing State adult protective service activities for:
  - (i) public education to identify and prevent elder abuse;
  - (ii) receipt of reports of elder abuse;
  - (iii) active participation of older individuals participating in programs under this Act through outreach, conferences, and referral of such individuals to other social service agencies or sources of assistance if appropriate and if the individuals to be referred consent, and
  - (iv) referral of complaints to law enforcement or public protective service agencies if appropriate;

# **Chapter 2: Ombudsman Program**

Section 704(a): Organization and Area Plan Description of Ombudsman Program

# Section 712(a)(5)(D)(iii): Confidentiality and Disclosure

The State agency shall develop the policies and procedures in accordance with all provisions of this subtitle regarding confidentiality and conflict of interest. [This is R510-200-8(B)(9) for confidentiality and R510-200-7(A)(e) for conflicts of interest using the definitions outlined in state and federal law]

# Section 712(a)(5)(C): Eligibility for Designation

Entities eligible to be designated as local Ombudsman entities, and individuals eligible to be designated as representatives of such entities, shall:

- (i) have demonstrated capability to carry out the responsibilities of the Office;
- (ii) be free of conflicts of interest;
- (iii) in the case of the entities, be public or nonprofit private entities; and
- (iv) meet such additional requirements as the Ombudsman may specify.

### Section 712(a)(5)(D): Monitoring Procedures

(i) In General: The State agency shall establish, in accordance with the Office, policies and procedures for monitoring local Ombudsman entities designated to carry out the duties of the Office.

### Section 712(a)(3)(D): Regular and Timely Access

The Ombudsman shall ensure that the residents have regular and timely access to the services provided through the Office and that the residents and complainants receive timely responses from representatives of the Office to complaints;

# Section 712(c): Reporting System

The State agency shall establish a statewide uniform reporting system to:

- (1) collect and analyze data relating to complaints and conditions in long-term care facilities and to residents for the purpose of identifying and resolving significant problems, and
- (2) submit the data, on a regular basis.

# Section 712(h): Administration

The State agency shall require the Office to:

- (1) prepare an annual report:
  - (A)describing the activities carries out by the Office in the year for which the report is prepared;
  - (B)containing and analyzing the data collected under subsection (c);
  - (C) evaluating the problems experienced by, and the complaints made by or on behalf of, residents;
  - (D) containing recommendations for:
    - (i) improving quality of the care and life of the residents; and
    - (ii) protecting the health, safety, welfare, and rights of the residents;
  - (E)(i)analyzing the success of the program including success in providing services to residents of board and care facilities and other similar adult care facilities; and
    - (ii) identifying barriers that prevent the optimal operation of the program; and
  - (F)providing policy, regulatory, and legislative recommendations to solve identified problems, to resolve the complaints, to improve the quality of care and life of residents, to protect the health, safety, welfare, and rights of residents, and to remove the barriers;
- (2) analyze, comment on, and monitor the development and implementation of Federal, State, and local laws, regulations, and other government policies and actions that pertain to long-term care facilities and services, and to the health, safety, welfare, and rights of residents, in the State, and recommend any changes in such laws, regulations, and policies as the Office determines to be appropriate;

- (3) (A) provide such information as the Office determines to be necessary to public and private agencies, legislators, and other persons, regarding:
  - (i) the problems and concerns of older individuals residing in long-term care facilities; and
  - (ii) recommendations related to the problems and concerns.

(These three assurances were added to the ombudsman section in May, 2003)

### Section 712(f): Conflict of Interest

The State agency shall:

- (1) ensure that no individual, or member of the immediate family of an individual, involved in the designation of the Ombudsman (whether by appointment or otherwise) or the designation of an entity designated under subsection (a)(5), is subject to a conflict of interest;
- (2) ensure that no officer or employee of the Office, representative of a local Ombudsman entity, or member of the immediate family of the officer, employee, or representative, is subject to a conflict of interest;
- (3) ensure that the Ombudsman:
  - (A) does not have a direct involvement in the licensing or certification of a long-term care facility or of a provider of a long-term care service;
  - (B) does not have an ownership or investment interest (represented by equity, debt, or other financial relationship) in a long-term care facility or a long-term care service;
  - (C) is not employed by, or participating in the management of, a long-term care facility; and
  - (D) does not receive, or have the right to receive, directly or indirectly, remuneration (in cash or in kind) under a compensation arrangement with an owner or operator of a long-term care facility; and
- (4) establish, and specify in writing, mechanisms to identify and remove conflicts of interest referred to in paragraphs (1) and (2), and to identify and eliminate the relationships described in subparagraphs (A) through (D) of paragraph (3), including such mechanisms as:
  - (A) the methods by which the State agency will examine individuals, and immediate family members, to identify the conflicts; and
  - (B) the actions that the State agency will require the individuals and such family members to take to remove such conflicts.

# Section 712(a)(3)(E): Representation Before Governmental Agencies

The Ombudsman shall represent the interests of the residents before governmental agencies and seek administrative, legal, and other remedies to protect the health, safety, welfare, and rights of the residents;

# Section 712(j): Noninterference The State must:

- (1) Ensure that willful interference with representatives of the Office in the performance of the official duties of the representatives (as defined by the Assistant Secretary) shall be unlawful.
- (2) Prohibit retaliation and reprisals by a long-term care facility or other entity with respect to any resident, employee, or other person for filing a complaint with, providing information to, or otherwise cooperating with any representative of, the Office.

Will you assure that your agency will not interfere with the official functions of ombudsman representatives as defined in The Older Americans Act section 712 (a)

(5) (B) and that representatives will be able to report any interference to the State?

# Chapter 3: Programs for the Prevention of Elder Abuse, Neglect and Exploitation

# Section 721(a): Establishment

In order to be eligible to receive an allotment under section 703 from funds appropriated with this section, and in consultation with area agencies on aging, develop and enhance programs for the prevention of elder abuse, neglect, and exploitation.

Section 721(b)(1-2)

- (1) providing for public education and outreach to identify and prevent elder abuse, neglect, and exploitation;
- (2) ensuring the coordination of services provided by area agencies on aging with services instituted under the State adult protection service program, State and local law enforcement systems, and courts of competent jurisdiction;

# **VI. AREA PLAN PROGRAM OBJECTIVES**

# **Supportive Services**

Title III B	Persons Served - Unduplicated	Persons Waiting for	Estimated Service	Estimated Number of Persons
Program Objective	Count	Services*		Not Served
Case Management (1 case): Assistance				
either in the form of access or care	3		53	
coordination in the circumstance where				
the older person and/or their caregivers				
are experiencing diminished functioning				
capacities, personal conditions or other				
characteristics which require the provision				
of services by formal service providers.				
Activities of case management includes				
assessing needs, developing care plans,				
authorizing services, arranging services,				
coordinating the provision of services				
among providers, follow-up and re-				
assessment, as required.				
Personal Care (1 hour): Provide				
personal assistance, stand-by assistance,	1		61	
supervision or cues for persons having				
difficulties with one or more of the				
following activities of daily living: eating,				
dressing, bathing, toileting, and				
transferring in and out of bed.				
Homemaker (1 hour): Provide	0		004	
assistance to persons having difficulty	3		601	
with one or more of the following				
instrumental activities of daily living:				
preparing meals, shopping for personal				
items, managing money, using the				
telephone or doing light housework.				
Chore (1 hour): Provide assistance to	0		0	
persons having difficulty with one or more of the following instrumental activities of	U		U	
daily living: heavy housework, yard work				
or sidewalk maintenance.				
Adult Day Care/Adult Day Health				
(1 hour): Provision of personal care for	0		0	

Title III B Program Objective dependent adults in a supervised, protective, congregate setting during some portion of a 24-hour day. Services offered in conjunction with adult day care/adult health typically include social and recreational activities, training, counseling, meals for adult day care and services such as rehabilitation, medication management and home health aide services for adult day health.	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
Assisted Transportation (1 one-way trip): Provision of assistance, including escort, to a person who has difficulties (physical or cognitive) using regular vehicular transportation.	0		0	
Transportation (1 one-way trip): Provision of a means of transportation for a person who requires help in going from one location to another, using a vehicle. Does not include any other activity.			778	
Legal Assistance (1 hour): Provision of legal advise, counseling and representation by an attorney or other person acting under the supervision of an attorney.			34	
Nutrition Education (1 session): A program to promote better health by providing accurate and culturally sensitive nutrition, physical fitness, or health (as it relates to nutrition) information and instruction to participants or participants and caregivers in a group or individual setting overseen by a dietitian or individual of comparable expertise.			0	

Persons assessed and determined eligible for services

Title III B Program Objective	Persons Served - Unduplicated Count	Persons Waiting for Services*	Service	Estimated Number of Persons Not Served
Information and Assistance (1 contact): A service for older individuals that (A) provides the individuals with current information on opportunities and services available to the individuals within their communities, including information relating to assistive technology; (B) assesses the problems and capacities of the individuals; (C) links the individuals to the opportunities and services that are available; (D) to the maximum extent practicable, ensures that the individuals receive the services needed by the individuals, and are aware of the opportunities available to the individuals, by establishing adequate follow-up procedures.			3160	
Outreach (1 contact): Interventions initiated by an agency or organization for the purpose of identifying potential clients and encouraging their use of existing services and benefits.			114	

<sup>\*</sup> Persons assessed and determined eligible for services

TITLE III C-1

Title III C-1 Program Objective	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
Congregate Meals (1 meal): Provision to an eligible client or other eligible participant at a nutrition site, senior center or some other congregate setting, a meal which:  a) complies with the Dietary Guidelines for Americans (published by the Secretaries of the Department of Health and Human Services and the	755		27767	
United States Department of Agriculture; b) provides, if one meal is served, a minimum of 33 and 1/3 percent of the current daily Dietary Reference Intakes (DRI) as established by the Food and Nutrition Board of the National Research Council of the National Academy of Sciences; c) provides, if two meals are served, together, a minimum of 66 and 2/3 percent of the current daily DRI; although there is no requirement regarding the percentage of the				
current daily DRI which an individual meal must provide, a second meal shall be balanced and proportional in calories and nutrients; and, d) provides, if three meals are served, together, 100 percent of the current daily DRI; although there is no requirement regarding the percentage of the current daily DRI which an individual meal must provide, a second and third meal shall be balanced and proportional in calories and nutrients.				
Nutrition Counseling (1 hour): Provision of individualized advice and guidance to individuals, who are at nutritional risk because of their health or nutritional history, dietary intake, medications use or	0		0	

Title III C-1 Program Objective	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
chronic illnesses, about options and methods for improving their nutritional				
status, performed by a health professional				
in accordance with state law and policy.				
Nutrition Education (1 session): A				
program to promote better health by			1790	
providing accurate and culturally sensitive				
nutrition, physical fitness, or health (as it				
relates to nutrition) information and				
instruction to participants or participants				
and caregivers in a group or individual				
setting overseen by a dietitian or				
individual of comparable expertise.				

<sup>\*</sup> Persons assessed and determined eligible for services

# TITLE III C-2 Home-Delivered Meals

	Persons Served -	Persons Waiting	Estimated	Estimated Number of
Title III C-2	Unduplicated	for	Service	Persons
Program Objective	Count	Services*	Units	Not Served
Assessment/Screening (1 Hour):			00	
Administering standard examinations, procedures or tests for the purpose of			90	
gathering information about a client to				
determine need and/or eligibility for				
services. Routine health screening (blood				
pressure, hearing, vision, diabetes)				
activities are included.				
Home-Delivered Meals (1 meal):				
Provision, to an eligible client or other	353		50883	
eligible participant at the client's place of			0000	
residence, a meal which:				
a) complies with the Dietary Guidelines				
for Americans (published by the				
Secretaries of the Department of				
Health and Human Services and the				
United States Department of				
Agriculture);				
b) provides, if one meal is served, a				
minimum of 33 and 1/3 percent of the				
current daily Dietary Reference				
Intakes (DRI) as established by the				
Food and Nutrition Board of the				
National Research Council of the				
National Academy of Sciences;				
c) provides, if two meals are served,				
together, a minimum of 66 and 2/3				
percent of the current daily DRI;				
although there is no requirement				
regarding the percentage of the cur-				
rent daily RDA which an individual				
meal must provide, a second meal				
shall be balanced and proportional in				
calories and nutrients; and d) provides, if three meals are				
served, together, 100 percent of				
the current daily DRI; although				
there is no requirement regarding				
I mere is no requirement regarding	I			l l

Title III C-2 Program Objective Home-Delivered Meals (cont'd): the percentage of the current daily RDA which an individual meal must provide, a second and third meal shall be balanced and proportional in calories and nutrients.	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
Nutrition Counseling (1 hour): Provision of individualized advice and guidance to individuals, who are at nutritional risk because of their health or nutritional history, dietary intake, medications use or chronic illnesses, about options and methods for improving their nutritional status, performed by a health professional in accordance with state law and policy.	0		0	

<sup>\*</sup> Persons assessed and determined eligible for services

# TITLE III D Preventive Health

Title III D Program Objective	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
Health Promotion – Evidence Based Programs	248		6728	

<sup>\*</sup> Persons assessed and determined eligible for services

TITLE III E
National Family Caregiver Support Program (NFCSP)

Title III E Program Objective	Persons Served	Persons Waiting for Services*	Estimated Service Units
Information: Estimate the	440		005450
number of individuals who will	416		235473
receive information, education			
and outreach activities in order to			
recruit caregivers into your			
program.			
Assistance: Estimate the	•		00
number of clients who will receive	9		96
assistance in accessing			
resources and information which			
will result in developed care			
plans and coordination of the			
appropriate caregiver services.			
Counseling/Support Groups/			
Training: Estimate the number of	53		636
individuals who will receive			
counseling/support			
groups/training.			
Respite: Estimate the number of			
clients who will receive respite	9		172
services using NFCS funds.			
Supplemental Services:			
Estimate the number of clients	15		59
receiving supplemental caregiver			
services using NFCS funds.			

<sup>\*</sup> Persons assessed and determined eligible for services

# OTHER OLDER AMERICANS ACT

Other Services Profile (Optional): List other services and the funding source.

Service Name and Funding Source	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Service Units	Estimated Number of Persons Not Served
Assessment Screening III B			355	
Interpretation/Translation III B			196	
Recreation III B			7097	
Telephone Reassurance IIIB			257	
Letter Writing/Reading III B			244	

<sup>\*</sup> Persons assessed and determined eligible for services

Note: There are no restrictions on the number of Other services which may be reported.

### **Mission/Purpose Codes:**

- A= Services which address functional limitations
- B= Services which maintain health
- C= Services which protect elder rights
- D= Services which promote socialization/participation
- E= Services which assure access and coordination
- F= Services which support other goals/outcomes

### STATE-FUNDED PROGRAMS

Service Code	Program Objective	Persons Served - Unduplicated Count	Persons Waiting for Services*	Estimated Number of Persons Not Served
	Home and Community-based	Oount	OCI VICES	Oct vea
	Alternatives Program:** Service designed to prevent premature or inappropriate admission to nursing homes, including program administration, client assessment, client case management, and home- and community-based services provided to clients.	20	51	
RVP	<b>Volunteer:</b> Trained individuals who volunteer in the Retired Senior Volunteer Program, Foster Grandparent Program, and Senior Companion Program.	5	4	

# **MEDICAID AGING WAIVER PROGRAM**

Program Objective	Persons	Persons	Estimated
	Served -	Waiting	Number of
	Unduplicated	for	Persons
	Count	Services*	Not Served
Purpose: A home and community-based services waiver offers the State Medicaid Agency broad discretion not generally afforded under the State plan to address the needs of individuals who would otherwise receive costly institutional care provided under the State Medicaid plan.	9	6	

<sup>\*</sup> Persons assessed and determined eligible for services

<sup>Persons assessed and determined eligible for services
Quarterly and annual reporting requirements by service area will still be required. (Example: case</sup> management, home health aide, personal care, respite, etc.)

### VII. REAFFIRMATION OR AMENDMENTS TO THE FOUR-YEAR PLAN

This section allows the AAA to annually reaffirm, with <u>documentation</u>, the information found in its four-year plan. It is important to include documentation with the request for any waivers, including descriptions and justifications for the request. This section provides an opportunity to discuss any modifications the agency is requesting to amend in the four-year plan. The following areas should be included, and any others that the AAA would like to add:

### 1. PRIORITY OF SERVICES

#### **Nutrition Services**

Home Delivered Meals Congregate Meals Emergency Shelf Stable Meals

## **Support Services**

Information and Referral
Case Management and long-term supports and services
Senior Centers
Transportation
Volunteer opportunities for older adults

### **Caregiver Support Services**

Educational Classes Support Groups Information, Access, and Outreach

#### **Elder Justice**

Multi Discipline Team (MDT) Meetings Ombudsman presentation at long-term care (LTC) facilities Senior Medicare Patrol (SMP) fraud prevention efforts

### **Health and Wellness**

Evidence-based health promotion and prevention programming

### 2. SERVICE PROVIDERS

List all providers from whom the agency will purchase goods or services with Title III funds to fulfill area plan objectives. Specify the goods or services being purchased and the type of agreement made with the provider, i.e., subcontract, vendor, memorandum of agreement, etc.:

AGREEMENT		
PROVIDER NAME	GOODS/SERVICE(S)	TYPE
Utah Legal Services	Legal Services	Written agreement
Switchpoint	Meals/Nutrition	Written agreement
Mom's Meals	Meals/Nutrition	Written agreement
Home Instead	In-Home Services	Written agreement
<b>Community Nursing Services</b>	In-Home Services	Written agreement
Acumen	In-Home Services	Written agreement
<b>Canyon Home Care &amp; Hospice</b>	In-Home Services	Written agreement
Visiting Angels	In-Home Services	Written agreement
ADT	In-Home Services	Written agreement
Connect America	In-Home Services	Written agreement
Choice Home Medical	In-Home Services	Written agreement
Little Meadow Cleaning Co	In-Home Services	Written agreement
Active Personal Care	In-Home Services	Written agreement

### 3. DIRECT SERVICE WAIVERS

The State Plan shall provide that no supportive services, nutrition services, or in-home services (as defined in section 342[I]) will be directly provided by the State Agency or an area agency on aging, except where, in the judgment of the State Agency, provision of such services by the State or an area agency on aging is necessary to assure an adequate supply of such services, or where such services are directly related to such state or area agency on aging administrative functions, or where such services of comparable quality can be provided more economically by such state or area agency on aging.

Is your agency applying for any Direct Service Waivers? Yes [ ] No [X ]

If yes, list the services for which waivers are being requested and describe the necessity for the direct service provision.

### 4. PRIORITY SERVICE WAIVER

**Reference(s):** OAA Section 306(a)(2), 306(b)(1)(2)(A)(B)(C)(D), 307(a)(22) State Rule R110-106-1

Indicate which, if any, of the following categories of service the agency is not planning to fund with the minimum percentage of Title III B funds specified in the State Plan, with the justification for not providing services. **Attach appropriate documentation** to support the waiver request as follows:

- 1) notification of public hearing to waive Title III B funding of a service category,
- 2) A list of the parties notified of the hearing,
- 3) A record of the public hearing, and
- 4) A detailed justification to support that services are provided in sufficient volume to meet the need throughout the planning and service area. (See State Rule R805-106 for specific requirements.)

SERVICE CATEGORY	DESCRIPTION OF REASON FOR THE WAIVER
Access: N/A	
Addess: NA	

In-Home: N/A

Legal Assistance: N/A

### **5. ADVISORY COUNCIL**

**References:** OAA Sections 306(a)(6)(F) FED 45 CFR Part 1321.57

Council Composition	Number of Members				
60+ Individuals	8				
60+ Minority Individuals	2				
60+ Residing in Rural Areas	3				
Representatives of Older Individuals	11				
Local Elected Officials	3				
Representatives of Providers of Health Care (including Veterans Health Care if applicable)	2				
Representatives of Supportive Services Provider Organizations	1				
Persons With Leadership Experience in the Voluntary and Private Sectors	4				
General Public	5				
Total Number of Members (May not equal sum of numbers for each category)	11				
Name and address of chairperson: Allen Adamson, 566 Bristol Cove, Tooele, UT 84074 Email: allenmax14@msn.com					
Does the Area Agency Advisory Council have written by- operates? [X] Yes [] No	laws by which it				
Area Agency Advisory Council meetings schedule: Tooele Senior Center, 59 E Vine Street, Tooele, UT 84074 4th Wednesday of the month from 1-2 pm					

# **VIII. POPULATION ESTIMATES**

Population Group	Number*	Number Served in Planning and Service Area	Estimate of People Needing Services
Age 60+	11,199	1,071	575
Age 65+	7,334	1,008	299
Minority Age 65+	880	127	83

<sup>\*</sup>Population data from the Governor's Office of Planning and Budget are provided for each county on the attached sheet.

### IX. SPECIFIC QUESTIONS ON PROGRAM ACTIVITIES

1. Do you intend to participate in offering the Elder Risk Detector in your area this year? If so, how do you envision this enhancing Legal Services in your area?

Tooele Aging Services intends to continue participating in offering the Elder Risk Detector (ERD) in our area. We have been a part of the Utah Elder Risk Detector pilot project, and all social workers have been trained in using the tool. They also participated in a survey offering feedback on the training. As soon as the tool is approved for use in the field, all social workers will use it to perform a legal health "checkup" (as needed) when working with In-Home Service clients, senior center participants, older adults seeking Medicare counseling, and other older adults in the community as needed.

With Tooele Aging Services participating as a pilot partner, we worked with probono.net to present to all aging staff and to our local Council on Aging on the Utah Elder Risk Detector tool and the pilot project. The Elder Risk Detector tool will help our staff along with the older adults in our community to identify legal problems and connect them with legal help without needing to understand the full legal issue. This will expand access to preventative legal services for vulnerable adults and allow Tooele Aging Services to provide more holistic services to older adults in our community.

By implementing the Elder Risk Detector, Tooele Aging Services envisions enhancing legal services in several ways:

- 1. Early Identification and Intervention: The ERD will enable us to detect risks that older adults may face at an early stage. This proactive approach allows us to intervene promptly, potentially preventing harm and addressing issues before they escalate.
- 2. Comprehensive Risk Assessment: The ERD provides a structured and thorough assessment of an older adult's situation, covering various aspects such as physical health, mental health, social support, and financial status. This comprehensive evaluation helps legal professionals develop a thorough understanding of the individual's needs and risks.
- 3. Tailored Legal Assistance: With detailed information from the ERD, we can tailor our assistance to meet the specific needs of each older adult client. Whether it's helping with estate planning, addressing potential elder abuse, or managing financial exploitation, the legal support provided can be more targeted and effective.

- 4. Resource Allocation: By identifying the most pressing risks and needs through the ERD, resources can be allocated more efficiently. This ensures that the most vulnerable individuals receive the attention and support they require, optimizing the use of limited resources.
- 5. Collaboration with Other Services: The insights gained from the ERD can facilitate collaboration between legal services and other community resources, such as healthcare providers, social services, and law enforcement. This multidisciplinary approach ensures that older adults receive comprehensive care and support.
- 6. Data-Driven Advocacy: The aggregated data from the ERD assessments can highlight prevalent issues and trends within the older adult population. This data can be used to advocate for policy changes, increased funding, and other measures to protect and support the older adults in our communities.
- 7. Enhanced Training and Awareness: Implementing the ERD will enhance the training and awareness of our professionals regarding the specific risks and challenges faced by older adults. This leads to more sensitive and informed legal practices.

In summary, offering the Elder Risk Detector in Tooele County will significantly enhance our services by providing a proactive, comprehensive, and tailored approach to addressing the risks faced by older adults. This initiative will improve the quality of legal support, promote early intervention, and foster collaboration among various service providers to ensure the well-being and protection of the older adult population.

2. More than 1 in 5 Americans are providing unpaid caregiving services to their family and friends and 79% of all caregivers are supporting someone 50+. As the need for family caregivers is increasing, so too is an awareness that they will need both support and training. Over the last few years, the nation has responded with an increased focus on addressing the needs of these unsung heroes.

What aspects of the National Strategy to Support Family Caregivers do you feel your AAA is equipped to implement?

What support do you need from DAAS in order to accomplish this? What aspects of the Strategy are greatly needed in Utah?

The National Strategy to Support Family Caregivers outlines several key areas to enhance the support for family caregivers. Here's how our Area Agency on Aging (AAA) can implement aspects of this strategy, the support we need from the Division of Aging and Adult Services (DAAS), and the specific aspects of the strategy that are particularly needed in Utah:

# Implementable Aspects by AAA

1. Training and Education Programs:

We have developed and deliver a comprehensive training program to equip family caregivers with the necessary skills and knowledge. We do this by conducting workshops/classes and distributing educational materials covering topics such as caregiving techniques, managing stress, and navigating healthcare systems.

2. Support Groups and Respite Services:

We have established and facilitate support groups where caregivers can share experiences and gain emotional support. Both in-person and virtual support group information is shared. We will work to expand respite care services to provide temporary relief for caregivers.

3. Information and Resources:

We have worked to set up resource centers providing information on local services, financial assistance, and legal advice. We have developed a comprehensive caregiver support program where caregivers can access up-to-date information and resources.

4. Advocacy and Policy Engagement:

We engage in advocacy to raise awareness about the needs of family caregivers and influence policy changes. We collaborate with local and state policymakers to advocate for caregiver-friendly policies and funding.

## **Support Needed from DAAS**

### 1. Funding:

Allocate additional funding and grants to support the development and expansion of caregiver programs. Financial resources are essential to sustain and grow training, respite, and support services.

### 2. Technical Assistance:

Provide technical assistance for program development, including best practices, training modules, and resource materials. Leveraging state-level expertise can enhance the quality and effectiveness of local programs.

### 3. Collaboration and Networking Opportunities:

Facilitate collaboration between AAAs across the state to share resources, ideas, and successful strategies. A collaborative network can lead to innovative solutions and a stronger support system for caregivers.

### 4. Data and Research Support:

Supply data on caregiver demographics, needs assessments, and program evaluations to inform local strategies. Data-driven decisions ensure that programs are targeted and effective in meeting the needs of caregivers.

### **Aspects Greatly Needed in Utah**

### 1. Enhanced Respite Care Services:

Many caregivers in Utah report high levels of stress and burnout. Increased availability of respite care can provide critical relief. Expand funding and resources for respite care programs to ensure they are accessible and affordable.

### 2. Comprehensive Training and Education:

Caregivers often lack the necessary skills and knowledge to manage complex caregiving tasks. Develop state-wide standardized training programs that are easily accessible to all caregivers, regardless of their location.

### 3. Mental Health and Emotional Support:

Caregivers frequently experience emotional and mental health challenges. Increase access to counseling services, support groups, and mental health resources specifically tailored for caregivers.

### 4. Financial Support and Assistance:

Many caregivers face financial strain due to caregiving responsibilities. Advocate for policies that provide financial assistance, tax credits, and other economic supports for caregivers.

# 5. Public Awareness Campaigns:

There is a need to raise public awareness about the role and challenges of family caregivers. Launch public awareness campaigns to educate the community and garner support for caregiver initiatives.

By focusing on these areas, our AAA can make significant strides in supporting family caregivers, with essential backing from DAAS to ensure the success and sustainability of these initiatives.

3. Throughout the state, we are seeing providers for in-home services dramatically raising their costs or even refusing to serve our clientele due to the rates. The services they are now providing seem to be declining as well. How are you working with these providers to retain them as options for our clients that offer them the services they need to remain in their homes? Do you have any suggestions for retaining these providers? If rates are the issue, what's the competitive rate these providers would need in order to continue offering services?

Addressing the challenges with in-home service providers requires a comprehensive strategy. Some of the things we have done to retain providers are raising our rates at the beginning of 2023, working with as many providers as possible, developing positive relationships with our providers, allowing flexible scheduling, providing feedback, learning and advocating for our providers when possible. Ideas and strategies to work with and retain providers as viable options for our clients are as follows.

Provider Engagement and Communication - Maintaining open communication with our providers is crucial. We initiate conversations to discuss their concerns, gather feedback, and work to understand the specific challenges they encounter.

Streamlining Processes - Simplifying administrative processes, such as billing and reporting, can reduce the burden on providers and improve their overall experience. By streamlining these tasks, we can make it easier for providers to focus on delivering quality care.

Competitive Compensation - Offering competitive compensation is essential for retaining providers. It would be helpful if the state would conduct a thorough market analysis to determine current rates for in-home services across the state of Utah and by specific areas.

Training and Support - Providing ongoing training and support is vital. Continuous professional development opportunities help providers enhance their skills and service quality. We invite our providers to all education and training opportunities provided to the public. It may be helpful to implement some type of recognition program to reward high-performing providers that could improve satisfaction and retention.

Flexible Scheduling - Offering flexible scheduling options can accommodate the varying needs of providers, helping to retain those with other commitments. Ensuring providers feel heard and valued through feedback is also important.

Addressing Rate Issues - To address rate issues, a comprehensive rate analysis is required. It would be helpful for the state to conduct surveys with current and potential

providers to gather data on rates. Industry standards and rates in similar regions need to be reviewed. Costs of living adjustments and inflation impacts on provider compensation need to be analyzed. We all must advocate for increased funding or reimbursement rates from state or federal programs to ensure providers are adequately compensated. A system for regular review and adjustment of rates based on ongoing feedback and market conditions needs to be established.

Building a Qualified Provider Pipeline – It would be helpful for the state to develop partnerships with local training institutions and community organizations to create a pipeline of qualified providers.

By addressing these areas, we can all better retain in-home service providers and ensure our clients receive the necessary services to remain in their homes. Continuous engagement, fair compensation, and support for providers are key to maintaining a stable and effective in-home care program.